FORM D

Received SEC

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Washington, DC 20549

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1437658

OMB APPROVAL

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SEC USE ONLY				
Prefix	Serial			
	1			
DATE RECEIVED				
1	1			

	ck if this is an amendment and name has changed, an "Issuer"), formerly known as J.H. Whitney Commo				
Filing Under (Check box(es) that apply)	: [] Rule 504 [] Rule 505 [X] F	Rule 506 [] Section 4(6) [] ULOE			
Type of Filing: [] New F	Filing [X] Amendment				
	A. BASIC IDENTIFICATION DATA	PROCESSED			
Enter the information requested about t	he issuer	_			
Name of Issuer ([X] check if this is an amendment and name has changed, and indicate change.) MW Commodity Strategies, L.P., formerly known as J.H. Whitney Commodity & Macro Trading Master Fund, L.P. THOMSON REUTERS					
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o MW Commodity Advisors, LLC, 654 Madison Avenue, Suite 1550, New York, New York 10065 Telephone Number (Including Area Code) (212) 980-2500					
Address of Principal Business Operatio (if different from Executive Offices) San	Telephone Number (Including Area Code) Same As Above				
Brief Description of Business					
Type of Business Organization	rade securities and/or other financial instruments				
[] corporation	[X] limited partnership, already formed	[] other (p			
[] business trust	[] limited partnership, to be formed	08057872			
Actual or Estimated Date of Incorporation or Organization: Month/Year 06/2005 [X] Actual [] Estimated					
Jurisdiction of Incorporation or Organiza	ation: (Enter two-letter U.S. Postal Service abbrevia CN for Canada; FN for other foreign jurisdicti				

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, it received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

• Each general and managing partner of partnership issuers.

Check Box(es) that Apply: [X] Promoter	r [] Beneficial Owner	[] Executive Officer	[] Director	[X] General and/or Managing Partner
Full Name (Last name first, if individual) MW Commodity Advisors, LLC (the "Ge	eneral Partner")			
Business or Residence Address (Nu 654 Madison Avenue, Suite 1550 New York, New York 10065	mber and Street, City, State, Zi	p Code)		
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[X] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Tobeason, Peter F.				
Business or Residence Address (Nu c/o Milbank Winthrop & Co. 654 Madison Avenue, Suite 1550, New Y	mber and Street, City, State, Zi York, New York 10065	p Code)		
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Nu	mber and Street, City, State, Zi	p Code)		
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Nu	mber and Street, City, State, Zi	p Code)		
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Nu	mber and Street, City, State, Zi	p Code)		
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Nu	mber and Street, City, State, Zi	p Code)		

	D. INCODMATION ADOLET OFFEDING					
1.	Answer also in Appendix, Column 2, if filing under ULOE.					
2.	(* Subject to waiver by the General Partner of the Issuer.)					
3.						
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.					
	ull Name (Last name first, if individual) redit Suisse Securities (USA) LLC					
	usiness or Residence Address (Number and Street, City, State, Zip Code) leven Madison AvenueNew York, New York 10010					
Na	ame of Associated Broker or Dealer					
	tates in Which Person Listed Has Solicited or Intends to Solicit Purchasers Check "All States" or check individual States) [x] Al	l States				
	AL[] AK[] AZ[] AR[] CA[] CO[] CT[] DE[] DC[] FL[] GA[]	HI [] ID [] MS [] MO []				
	MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK []	OR [] PA [] WY [] PR []				
	ull Name (Last name first, if individual)	WI [] FR []				
Bu	usiness or Residence Address (Number and Street, City, State, Zip Code)					
Na	ame of Associated Broker or Dealer					
	tates in Which Person Listed Has Solicited or Intends to Solicit Purchasers Check "All States" or check individual States)					
	[] Al	l States				
		HI[] ID[] MS[] MO[]				
		OR [] PA [] WY [] PR []				
	ull Name (Last name first, if individual)					
Bu	usiness or Residence Address (Number and Street, City, State, Zip Code)					
Na	ame of Associated Broker or Dealer					
	tates in Which Person Listed Has Solicited or Intends to Solicit Purchasers Check "All States" or check individual States)	1 Charac				
	AL[] AK[] AZ[] AR[] CA[] CO[] CT[] DE[] DC[] FL[] GA[]	l States HI [] ID [] MS [] MO []				

MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] OH [] OK [] OR []

RI[] SC[] SD[] TN[] TX[] UT[] VT[] VA[] WA[] WV[] WI[] WY[] PR[]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Amount Already Aggregate Offering Price Sold 0 \$ Equity: _______\$ <u>0</u> \$ 0 □ Preferred □ Common Partnership Interests \$ 1,000,000,000(a) \$ 28.800.000 \$ 1,000,000,000(a) \$ 28,800,000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors 28,800,000 19 Non-accredited Investors 0 \$ Total (for filings under Rule 504 only)..... \$ N/A N/A Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Type of **Dollar Amount** Security Sold Rute 505 N/A \$ Regulation A N/A \$ Rule 504 N/A Total N/A \$ a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an

expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees.....

Printing and Engraving Costs.....

Legal Fees

Accounting Fees

Engineering Fees....

Sales Commissions (specify finders' fees separately)

Other Expenses (identify filing fees _____).....

Total

2,500

7,500

35,000

50.000

X

 \mathbf{X}

X

(X)

X

X

X

X

\$

\$

\$

\$

\$

\$

⁽a) Open-ended fund; estimated maximum aggregate offering amount.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

4. b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

s 999,950,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes below. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjustment gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

		Payment Officer			
		Directors Affiliate	s, &		Payments to Others
Salaries and fees	×	\$	<u>0</u>	X	\$ <u>0</u>
Purchase of real estate	X	\$	<u>0</u>	X	\$ <u>o</u>
Purchase, rental or leasing and installation of machinery and equipment	X	\$	<u>0</u>	X	\$ <u>o</u>
Construction or leasing of plant buildings and facilities	X	\$	<u>0</u>	X	\$ <u>o</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of					
another issuer pursuant to a merger)	(X)	\$	<u>0</u>	X	\$ <u>0</u>
Repayment of indebtedness	X	\$	<u>0</u>	X	\$ <u>0</u>
Working capital	×	\$	<u>0</u>	図	\$ <u>0</u>
Other (specify): Portfolio Investments	Ø	\$	<u>0</u>	X	\$ 999,950,000
Column Totals	×	\$	<u>0</u>	X	\$ <u>999,950,000</u>
Total Payments Listed (column totals added)	X	× \$ 999,950,000			

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	
MW Commodity Strategies,	L.P.

Signature /

Date

81.108

Name (Print or Type) **Tobeason, Peter F.**

Title of Signer (Print or Type)

President of the General Partner

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

SK 00146 0011 905849

